

Release of the English version of the half-year 2021 financial report

Tikehau Capital today announced the release of the English version of its half-year financial report as at 30 June 2021

This document includes *inter alia* the business report for the first half year 2021, the pro forma of the legal reorganisation of the Group financial information as at 30 June 2021, the half-year consolidated financial statements as at 30 June 2021, the related Statutory Auditors' Report and the declaration by the person responsible for the half-year financial report.

The half-year financial report can be consulted and downloaded on the Company's internet site (www.tikehaucapital.com, under the heading Shareholders/Regulated Information/Half-year Financial Reports)

ABOUT TIKEHAU CAPITAL

Tikehau Capital is a global alternative asset management group with €30.9 billion of assets under management (as of 30 June 2021). Tikehau Capital has developed a wide range of expertise across four asset classes (private debt, real assets, private equity and capital markets strategies) as well as multi-asset and special opportunities strategies.

Tikehau Capital is a founder led team with a differentiated business model, a strong balance sheet, proprietary global deal flow and a track record of backing high quality companies and executives.

Deeply rooted in the real economy, Tikehau Capital provides bespoke and innovative alternative financing solutions to companies it invests in and seeks to create long-term value for its investors, while generating positive impacts on society. Leveraging its strong equity base (€2.9 billion of shareholders' equity as of 30 June 2021), the firm invests its own capital alongside its investor-clients within each of its strategies.

Controlled by its managers alongside leading institutional partners, Tikehau Capital is guided by a strong entrepreneurial spirit and DNA, shared by its 629 employees (as of 30 June 2021) across its 12 offices in Europe, Asia and North America. Tikehau Capital is listed in compartment A of the regulated Euronext Paris market (ISIN code: FR0013230612; Ticker: TKO.FP).

For more information, please visit: www.tikehaucapital.com

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